

Industry Spotlight

Educational Services

Patrick & Henry Community College

EMPLOYMENT



4,414

Regional employment / 13,243,960 in the nation

-0.3%

Avg Ann % Change Last 10 Years / +0.7% in the US

Nation Region 9.1%

% of Total Employment / 8.0% in the US

Nation Region

WAGES



\$42,672

Avg Wages per Worker / \$62,096 in the nation

3.6%

Avg Ann % Change Last 10 Years / +3.3% in the US

Nation Region

TOP OCCUPATION GROUPS



EMPLOYMENT





| | | | | | | Forecast |
|----------------------|---------|----------|------|-------------|--------|----------|
| | Avg Ann | | | Annual | Ann | |
| 2-Digit Industry | Empl | Wages | LQ | 5yr History | Demand | Growth |
| Educational Services | 4,414 | \$42,672 | 1.13 | | 401 | -0.3% |

- Employment is one of the broadest and most timely measures of a region's economy. Fluctuations in the number of jobs shed light on the health of an industry. A growing employment base creates more opportunities for regional residents and helps a region grow its population.
- Since wages and salaries generally compose the majority of a household's income, the annual average wages of a region affect its average household income, housing market, quality of life, and other socioeconomic indicators.

Staffing Pattern

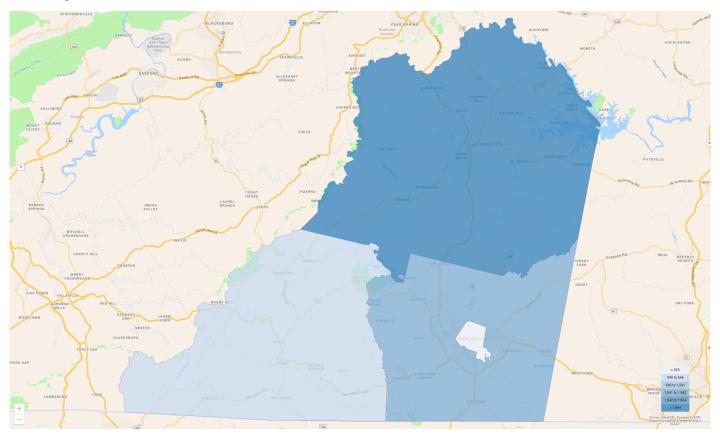


| 6-digit Occupation | Empl | Avg Ann Wages | Annual Demand |
|--|-------|------------------|------------------|
| Elementary School Teachers, Except Special Education | 561 | \$57,300 | 36 |
| Secondary School Teachers, Except Special and Career/Technical Education | 430 | \$63,300 | 25 |
| Teaching Assistants, Except Postsecondary | 426 | \$34,900 | 48 |
| Middle School Teachers, Except Special and Career/Technical Education | 274 | \$57,300 | 18 |
| Substitute Teachers, Short-Term | 234 | \$34,700 | 28 |
| Bus Drivers, School | 167 | \$42,900 | 25 |
| Janitors and Cleaners, Except Maids and Housekeeping Cleaners | 137 | \$31,100 | 18 |
| Education Administrators, Kindergarten through Secondary | 114 | \$91,100 | 7 |
| Secretaries and Administrative Assistants, Except Legal, Medical, and Executive | 93 | \$40,700 | 8 |
| Special Education Teachers, Kindergarten and Elementary School | 92 | \$58,000 | 6 |
| Remaining Component Occupations | 1,853 | \$66,200 | 175 |
| Total | 4,381 | | |

The mix of occupations points to the ability of a region to support an industry and its flexibility to adapt to future demand. Industry wages are a component of the cost of labor for regional employers.



Geographic Distribution

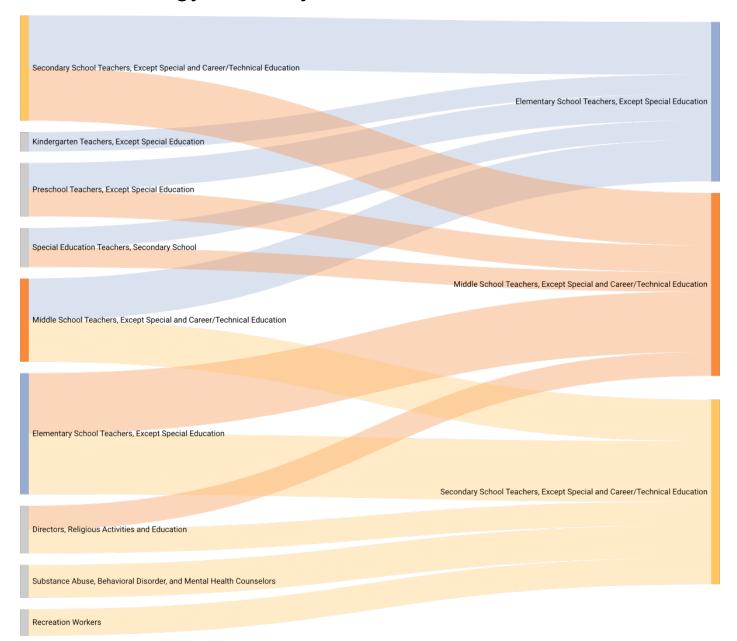


| Region | Empl | Region | Empl |
|---------------------------|-------|-----------------------------|------|
| Franklin County, Virginia | 1,865 | Patrick County, Virginia | 545 |
| Henry County, Virginia | 1,542 | Martinsville City, Virginia | 462 |

Source: JobsEQ®

- The geographic distribution of industry employment by place of work illustrates the impact on labor force demand and commuting patterns.
- Strong entrepreneurial activity is indicative of growing industries. Using self-employment as a proxy for entrepreneurs, a higher share of self-employed individuals within a regional industry points to future growth.

Sector Strategy Pathways



The graphics on this page illustrate relationships and potential movement (from left to right) between occupations that share similar skill sets. Developing career pathways as a strategy promotes industry employment growth and workforce engagement.

Postsecondary Programs Linked to Educational Services

| Program | Awards | | | |
|--|--------|--|--|--|
| Patrick & Henry Community College | | | | |
| Accounting and Related Services, Other | 4 | | | |
| Business Operations Support and Secretarial Services, Other | 5 | | | |
| Child Care Provider/Assistant | 19 | | | |
| Computer and Information Sciences, General | 11 | | | |
| Criminal Justice/Law Enforcement Administration | 8 | | | |
| Health and Medical Administrative Services, Other | 3 | | | |
| Liberal Arts and Sciences, General Studies and Humanities, Other | 87 | | | |
| Liberal Arts and Sciences/Liberal Studies | 237 | | | |
| Licensed Practical/Vocational Nurse Training | 9 | | | |
| Registered Nursing/Registered Nurse | 21 | | | |

Source: JobsEO®

The number of graduates from postsecondary programs in the region identifies the pipeline of future workers as well as the training capacity to support industry demand.

Among postsecondary programs at schools located in the Patrick & Henry Community College, the sampling above identifies those most linked to occupations relevant to Educational Services. For a complete list see JobsEQ®, http://www.chmuraecon.com/jobseq